
TAIWAN PCB TECHVEST CO., LTD

(8213.TW)

2023.09.15



Safe Harbor Statement

tpt's forward-looking statements, which may include statements regarding its results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on tpt's current expectations.

In addition, any financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

Except as required by law, our release of forward-looking statements at any particular time does not create any duty of disclosure, and we expressly disclaim any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

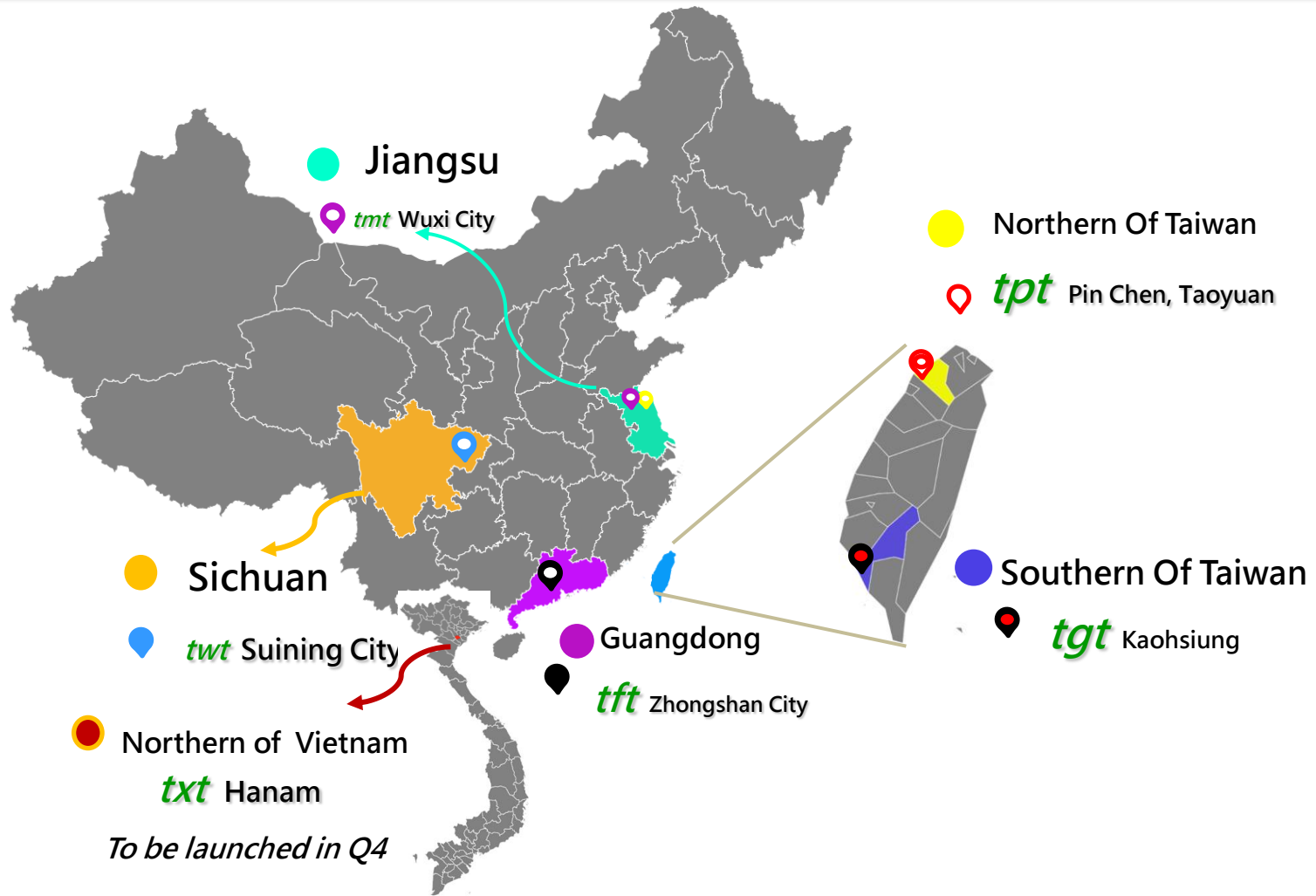


Overview

1. **Established** : Apr. 1998
2. **Capability** : Double side to 12L, HDI
3. **Capacity** : 8500 K Square Feet Monthly
4. **Product** : TFT LCD board 、 TV Main Board 、 NB Main Board 、
Automotive board 、 Mini LED 、 HDI
5. **Applications and Types of End Products**
Display: TV 、 Monitor 、 PID(Public Information Display) etc.
Computers and Consumer : NB 、 Touch Pad 、 SSD 、
Battery etc.

Automotive

Facilities Location



Facilities Location



Region : Taiwan/PIN CHEN (H.Q.)
Established 1998



Region : Taiwan/KAO HSIUNG
Established 1970
tpt invested in 2015

Facilities Location



Jiangsu/ WU XI
Established 2006

Sichuan/ SUI NING
Established 2011



Guangdong/ ZHONG SHAN
Established 2000
tpt invested in 2010



Statement of Comprehensive Income

Unit : NT\$ millions

Key accounts	2023Q2		2023Q1		QoQ	2022Q2		YoY
	Amount	%	Amount	%		Amount	%	
Net Sales	5,058		4,453		13.6%	6,121		-17.4%
Gross Profit	799	15.8%	543	12.2%	47.2%	847	13.8%	-5.6%
Operating Expenses	407	8.1%	265	6.0%	53.5%	412	6.7%	-1.2%
Operating Income	392	7.8%	277	6.2%	41.1%	434	7.1%	-9.8%
non-operating income	58	1.2%	(19)	-0.4%	403.1%	134	2.2%	-56.5%
Income before tax	450	8.9%	258	5.8%	74.2%	569	9.3%	-20.8%
Profit after tax	284	5.6%	169	3.8%	67.5%	356	5.8%	-20.2%
Net profit attributable to: Owners of the parent company	278	5.5%	167	3.8%	66.5%	337	5.5%	-17.4%
EPS-basic (in NT\$)	1.03		0.62		66.1%	1.24		-16.9%

Statement of Comprehensive Income

Unit : NT\$ thousands

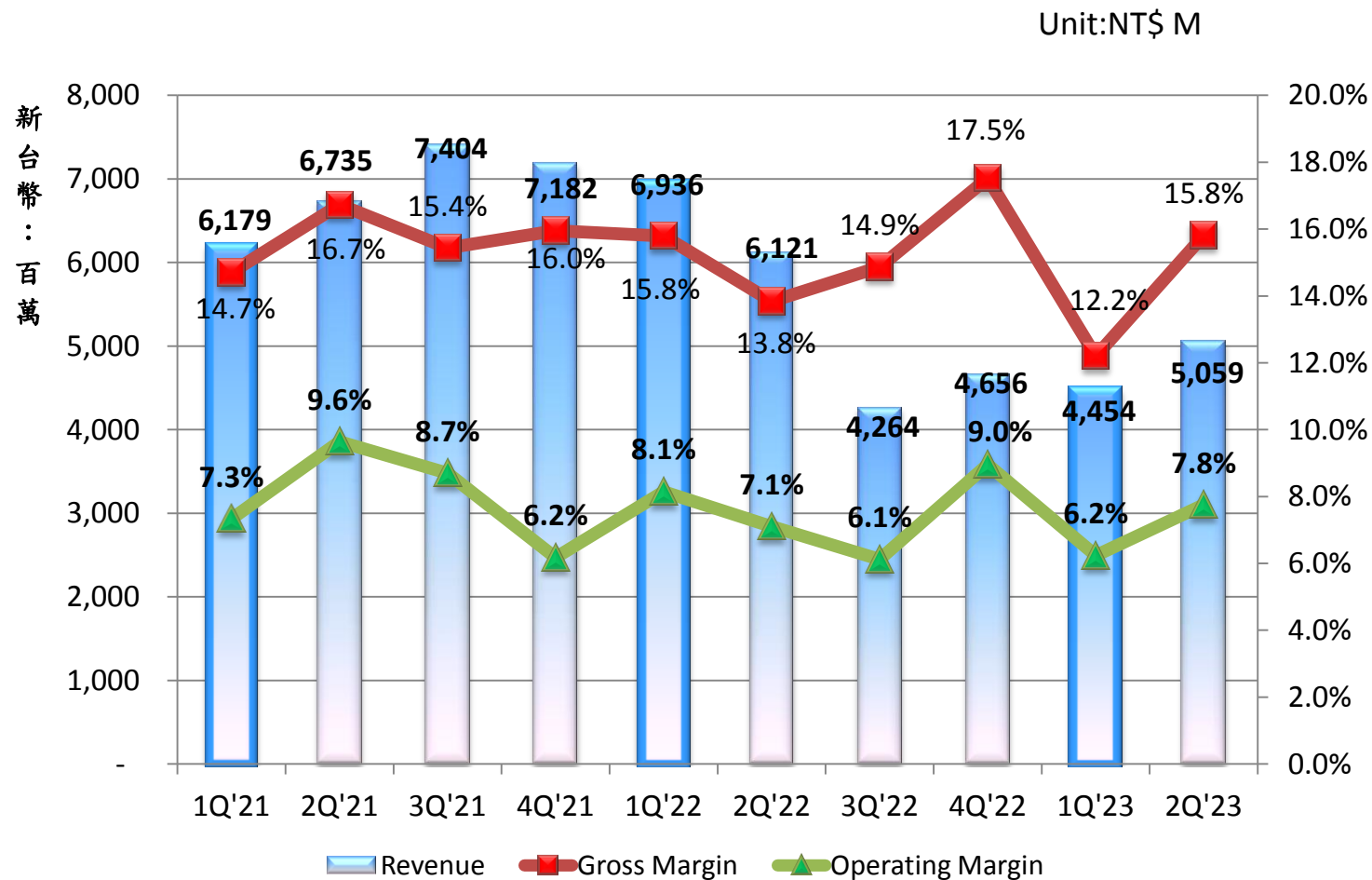
Key accounts	2023(1-6)		2022(1-6)		YoY
	Amount	%	Amount	%	
Net Sales	9,512,467		13,057,542		-27.1%
Gross Profit	1,342,828	14.1%	1,942,405	14.9%	-30.9%
Operating Expenses	672,839	7.1%	942,339	7.2%	-28.6%
Operating Income	669,989	7.0%	1,000,066	7.7%	-33.0%
Net Non-OP Income and Expenses	39,094	0.4%	218,077	1.7%	-82.1%
Income before tax	709,083	7.4%	1,218,143	9.4%	-41.8%
Profit after tax	454,246	4.8%	869,848	6.7%	-47.8%
Net profit attributable to: Owners of the parent company	446,172	4.7%	826,153	6.3%	-46.0%
EPS-basic (in NT\$)	1.64		3.06		-46.4%

Balance Sheet

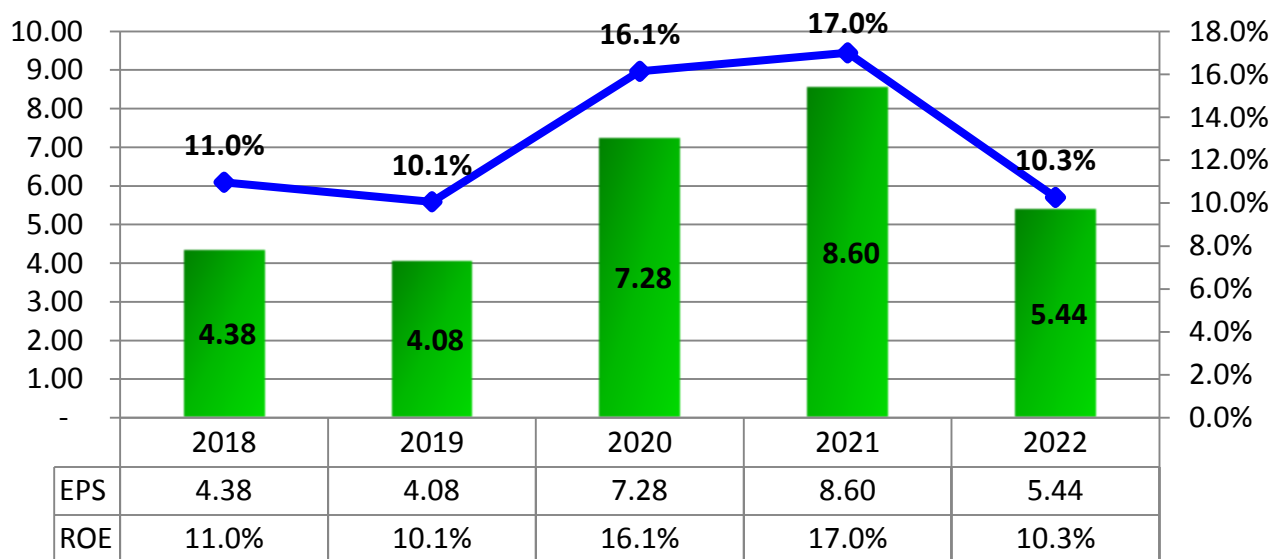
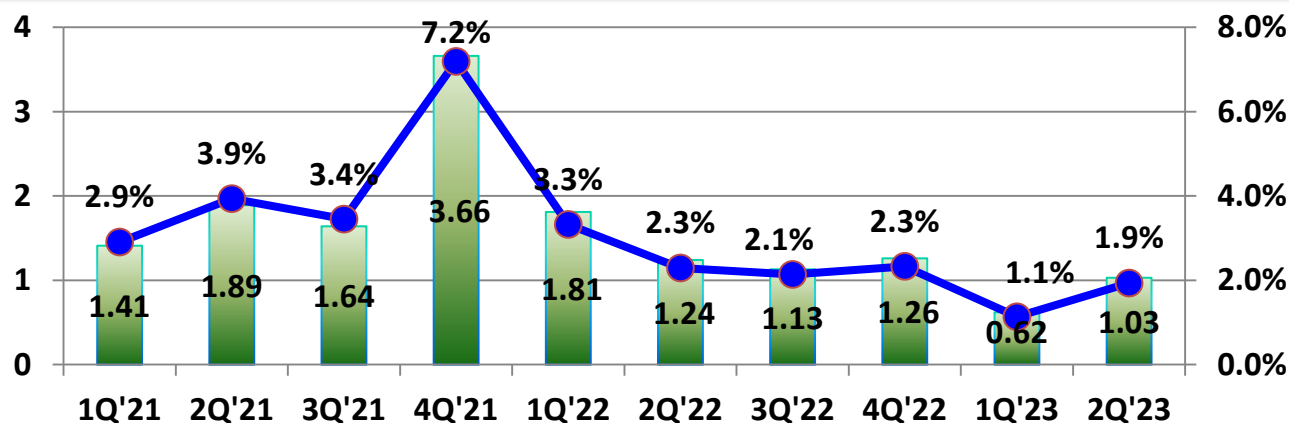
Unit : NT\$Millions

Key accounts	2023/06/30		2022/06/30		2022/12/31	
	Amount	%	Amount	%	Amount	%
Current assets	19,037	67%	22,241	71%	19,551	68%
Inventory	1,837		2,562		2,082	
Accounts Receivable	7,897		10,532		7,327	
Non-current assets	9,454	33%	9,254	29%	9,178	32%
Total Assets	28,491		31,495		28,729	
Current Liabilities	13,422	47%	16,280	52%	13,140	46%
Total Liabilities	13,932	49%	16,761	53%	13,439	47%
Equity attributable to: Owners of the parent company	13,935		14,093		14,642	
Total Equity	14,558	51%	14,733	47%	15,290	53%
Net Asset Value Per share(NTD)	51.38		51.96		53.98	
Current Ratio	142%		137%		149%	
Debit/Total Assets Ratio	49%		53%		47%	

Consolidated Sales & Profit Trend(Quarterly)



EPS & Return On Equity



■ EPS ◆ ROE

Q & A

