

---

TAIWAN PCB TECHVEST CO., LTD

(8213.TW)

2024.05.23



# Safe Harbor Statement

---

tpt's forward-looking statements, which may include statements regarding its results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on tpt's current expectations.

In addition, any financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

Except as required by law, our release of forward-looking statements at any particular time does not create any duty of disclosure, and we expressly disclaim any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

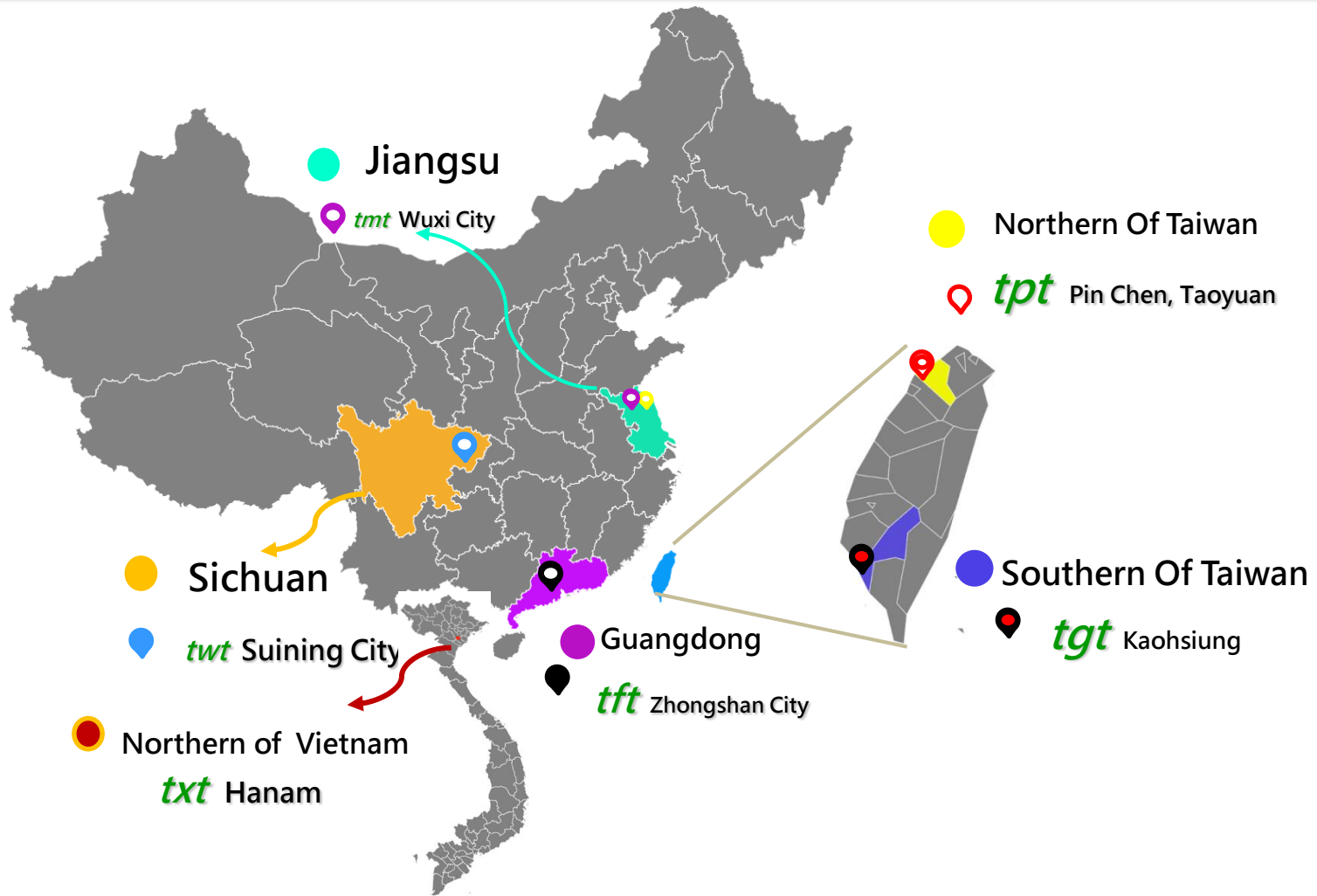


# Overview

---

1. **Established** : Apr. 1998
2. **Capability** : Double side to 12L, HDI
3. **Capacity** : 8500 K Square Feet Monthly
4. **Product** : TFT LCD board 、 TV Main Board 、 NB Main Board 、  
Automotive board
5. **Applications and Types of End Products**  
Display: TV 、 Monitor 、 PIDs(Public Information Display) etc.  
Computer and Consumer : NB 、 AI PC 、 TouchPad 、 SSD 、  
Battery etc.  
  
Automotive

# Facilities Location



# Facilities Location



Region : Taiwan/PIN CHEN (H.Q.)

Established 1998

Main Product : HDI 、 SSD 、 TFT LCD

Region : Taiwan/KAO HSIUNG

Established 1970

tpt invested in 2015



Region : Northern Vietnam/Ha Nam

Established : 2023 Q3

Main Product: NB 、 TFT LCD 、 Automotive、  
Networking





# Facilities Location



**Jiangsu/ WU XI**

**Established 2006**

**Main Product: NB、TFT LCD、  
Automotive、HDI、TV Main**



**Guangdong/ ZHONG SHAN**

**Established 2000**

**tpt invested in 2010**

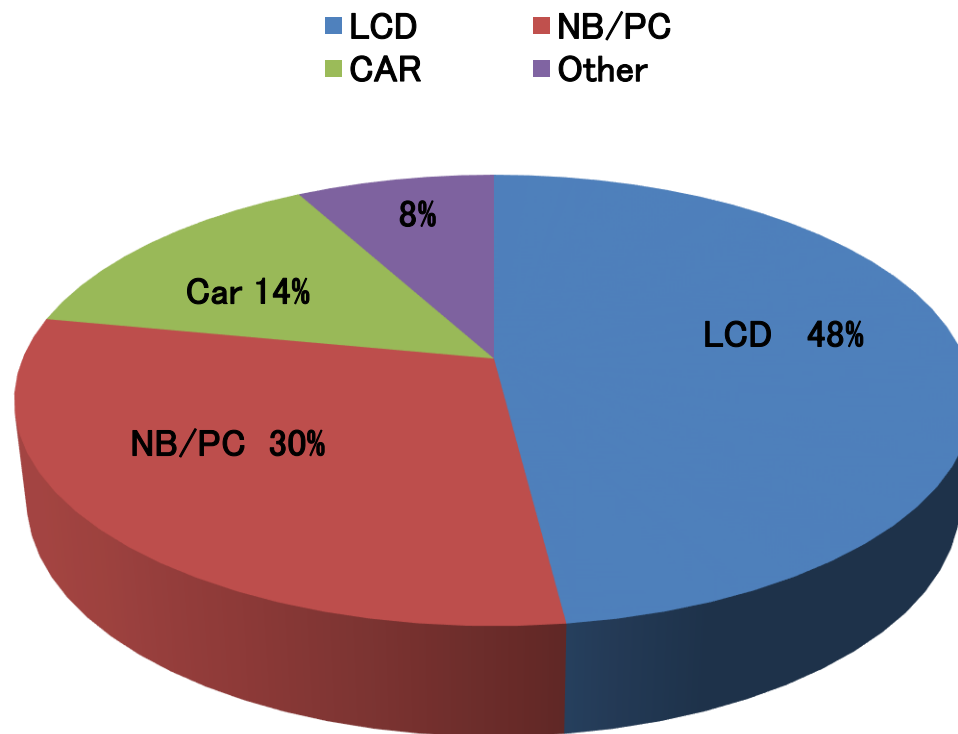
**Main Product: TFT LCD、TV  
Main、Automotive**

**Sichuan/ SUI NING**

**Established 2011**

**Main Product: NB、TFT LCD、  
Touch Pad、Automotive**





# Statement of Comprehensive Income

Unit : NT\$ Millions

Key accounts	2024Q1		2023Q1		YoY
	Amount	%	Amount	%	
Net Sales	4,174	100.0%	4,454	100.0%	-6.3%
Gross Profit	401	9.6%	543	12.2%	-26.2%
Operating Expenses	298	7.1%	265	6.0%	12.5%
Operating Income	103	2.5%	278	6.2%	-62.9%
Net Non-OP Income and Expenses	43	1.0%	-19	-0.4%	
Income before tax	146	3.5%	259	5.8%	-43.6%
Profit after tax	100	2.4%	170	3.8%	-41.2%
Net profit attributable to: Owners of the parent company	110	2.6%	168	3.8%	-34.5%
EPS-basic (in NT\$)	0.41		0.62		-33.9%



# Statement of Comprehensive Income

Unit : NT\$ Millions

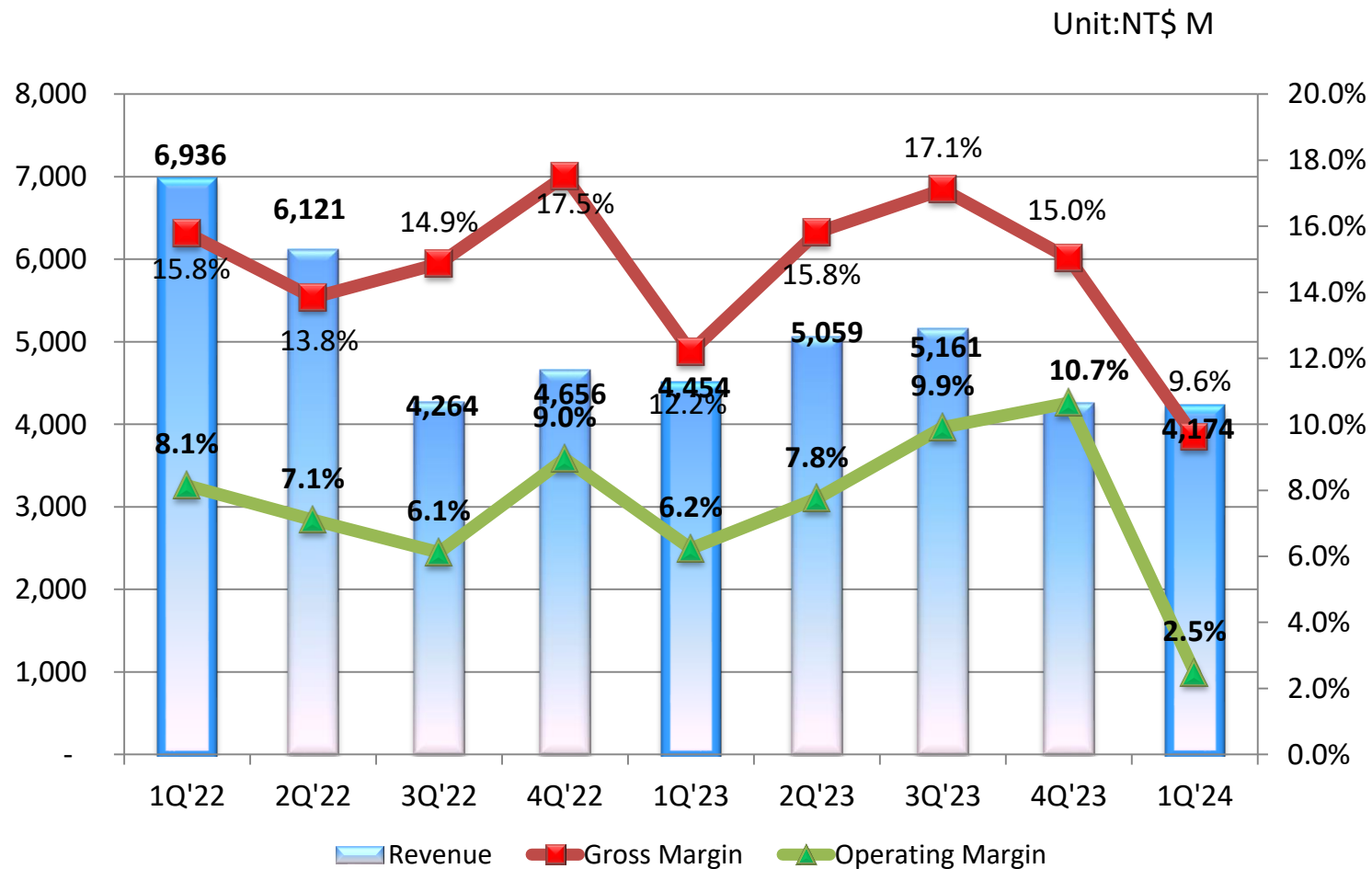
Key accounts	2023		2022		YoY
	Amount	%	Amount	%	
Net Sales	18,933,840		21,977,467		-13.8%
Gross Profit	2,866,199	15.1%	3,391,841	15.4%	-15.5%
Operating Expenses	1,231,097	6.5%	1,713,510	7.8%	-28.2%
Operating Income	1,635,102	8.6%	1,678,331	7.6%	-2.6%
Net Non-OP Income and Expenses	19,512		324,195	1.5%	
Income before tax	1,654,614	8.7%	2,002,526	9.1%	-17.4%
Profit after tax	1,131,120	6.0%	1,524,192	6.9%	-25.8%
Net profit attributable to: Owners of the parent company	1,094,091	5.8%	1,472,323	6.7%	-25.7%
EPS-basic (in NT\$)	4.03		5.44		-25.9%

# Balance Sheet

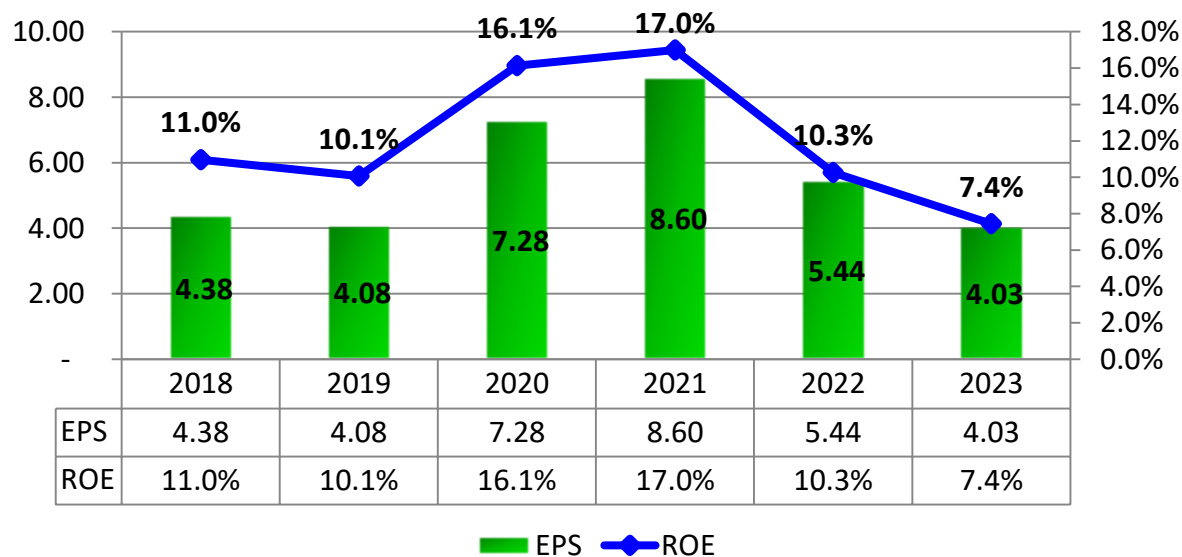
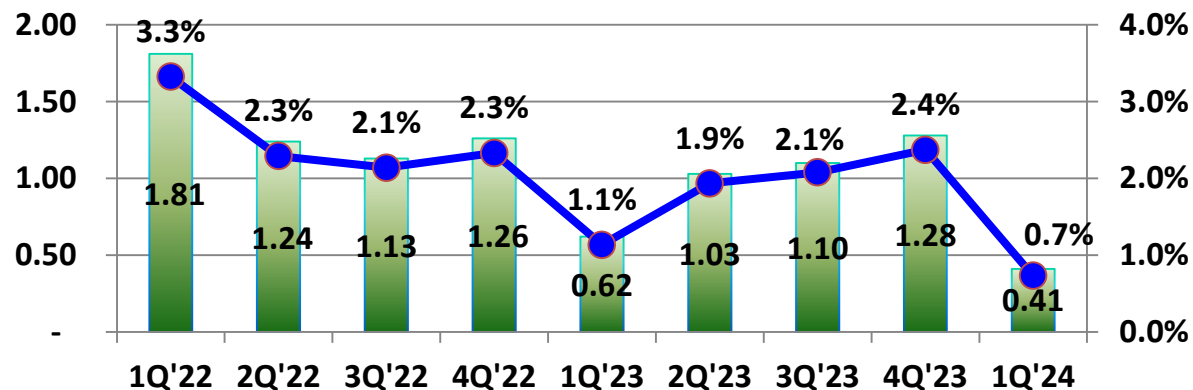
Unit : NT\$Millions

Key accounts	2024/03/31		2023/03/31		2023/12/31	
	金 額	%	金 額	%	金 額	%
<b>Current assets</b>	<b>19,675</b>	<b>66.6%</b>	<b>19,200</b>	<b>67.0%</b>	<b>20,050</b>	<b>67.5%</b>
Inventory	1,817	6.2%	1,964	6.9%	1,779	6.0%
Accounts Receivable	6,598	22.3%	7,104	24.8%	6,857	23.1%
<b>Non-current assets</b>	<b>9,856</b>	<b>33.4%</b>	<b>9,447</b>	<b>33.0%</b>	<b>9,646</b>	<b>32.5%</b>
<b>Total Assets</b>	<b>29,531</b>		<b>28,647</b>		<b>29,696</b>	
Current Liabilities	12,408	42.0%	12,828	44.8%	13,526	45.5%
<b>Total Liabilities</b>	<b>13,629</b>	<b>46.2%</b>	<b>13,101</b>	<b>45.7%</b>	<b>14,300</b>	<b>48.2%</b>
Equity attributable to: Owners of the parent company	15,247	51.6%	14,893	52.0%	14,741	49.6%
<b>Total Equity</b>	<b>15,902</b>	<b>53.8%</b>	<b>15,546</b>	<b>54.3%</b>	<b>15,396</b>	<b>51.8%</b>
<b>Net Asset Value Per share(NTD)</b>	<b>56.21</b>		<b>54.91</b>		<b>54.35</b>	
<b>Current Ratio</b>		<b>158.6%</b>		<b>149.7%</b>		<b>148.2%</b>
<b>Debit/Total Assets Ratio</b>		<b>46.2%</b>		<b>45.7%</b>		<b>48.2%</b>

# Consolidated Sales & Profit Trend(Quarterly)



# EPS & Return On Equity



# 2024 BUSINESS OUTLOOK

---

- 1 、 Continue to invest in our computer product (AI PC) and automotive product lines, solidifying and balancing the group's capacity allocation.
- 2 、 Our Vietnam factory is ramping up capacity to cater to customers in the Northern Vietnam electronics cluster and to develop new product lines.



Q & A