
TAIWAN PCB TECHVEST CO., LTD

(8213.TW)

2022.11.09



Safe Harbor Statement

TPT's forward-looking statements, which may include statements regarding its results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on tpt's current expectations.

In addition, any financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

Except as required by law, our release of forward-looking statements at any particular time does not create any duty of disclosure, and we expressly disclaim any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

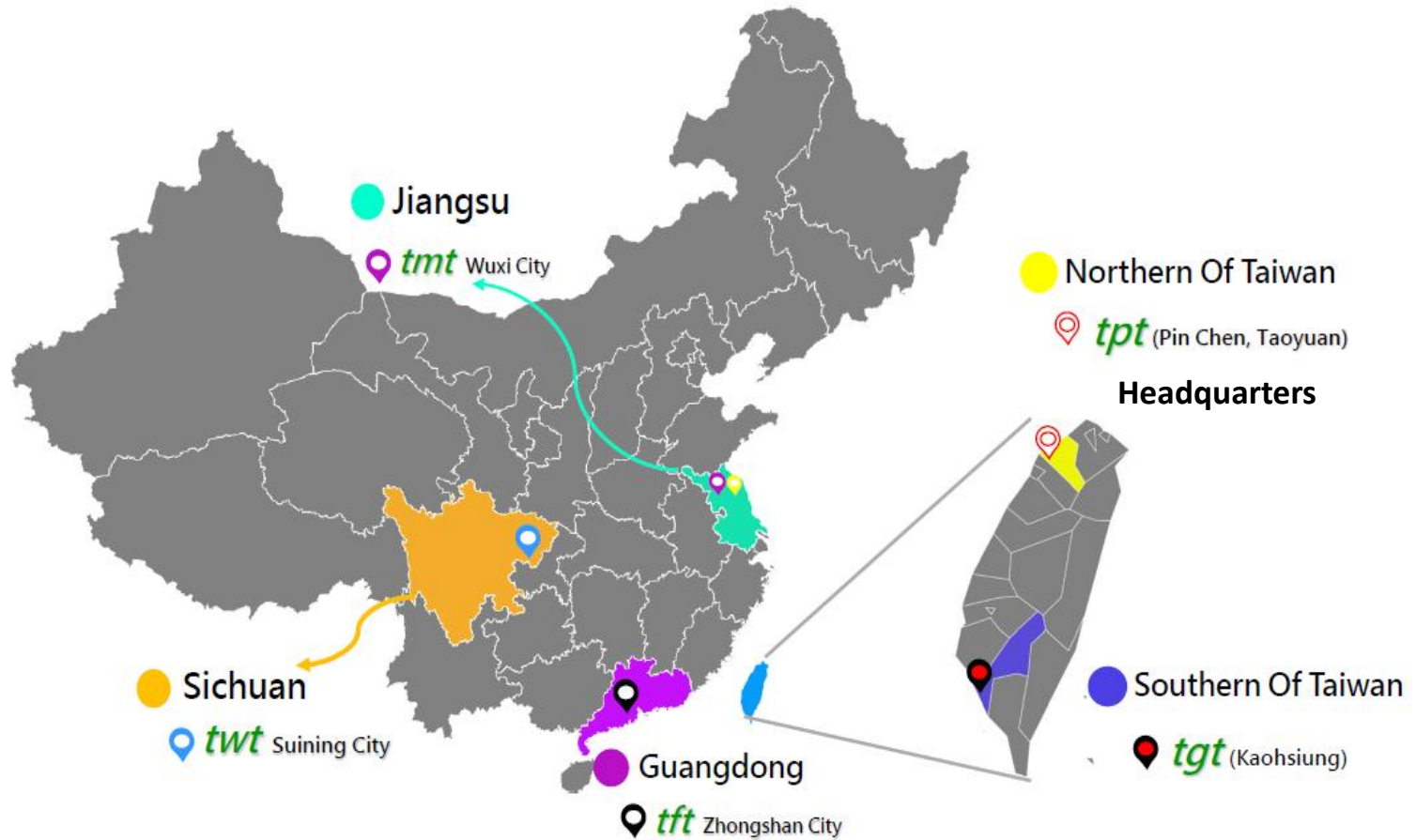


Overview

1. **Established** : Apr. 1998
2. **Capability** : Double side to 12L, HDI
3. **Capacity** : 8500 K Square Feet Monthly
4. **Product** : TFT LCD 、TV Main Board 、NB Main Board 、Mini LED 、HDI 、Automotive 、Industrial
- 4 、Applications and Types of End Products
Display: TV 、Monitor 、PID(Public Information Display) etc.
Computers and Consumer : NB 、Touch Pad 、SSD 、
Battery etc.

Automotive and Industrial

Facilities Location



Facilities Location



Region : Taiwan/PIN CHEN (H.Q.)
Established 1998



Region : Taiwan/KAO HSIUNG
Established 1970
tpt invested in 2015

Facilities Location



Jiangsu/ WU XI
Established 2006

Sichuan/ SUI NING
Established 2011



Guangdong/ ZHONG SHAN
Established 2000
tpt invested in 2010



Statement of Comprehensive Income

Unit : NT\$ millions

Key accounts	2022Q3		2022Q2		QoQ	2021Q3		YoY
	Amount	%	Amount	%		Amount	%	
Net Sales	4,264		6,121		-30.3%	7,404		-42.4%
Gross Profit	634	14.9%	847	13.8%	-25.2%	1,143	15.4%	-44.6%
Operating Expenses	373	8.7%	412	6.7%	-9.6%	499	6.7%	-25.3%
Operating Income	261	6.2%	435	7.1%	-40.0%	644	8.7%	-59.5%
non-operating income	112	2.6%	134	2.2%	-16.6%	41	0.6%	171.5%
Income before tax	373	8.8%	569	9.3%	-34.5%	685	9.3%	-45.6%
Profit after tax	311	7.3%	356	5.8%	-12.7%	453	6.1%	-31.3%
Net profit attributable to: Owners of the parent company	306	7.2%	337	5.5%		433	5.8%	-29.2%
EPS-basic (in NT\$)	1.13		1.24		-8.9%	1.64		-31.1%

Statement of Comprehensive Income

Unit : NT\$ thousands

Key accounts	2022(1-9)		2021(1-9)		YoY
	Amount	%	Amount	%	
Net Sales	17,321,207		20,318,566		-14.8%
Gross Profit	2,576,176	14.9%	3,178,201	15.6%	-18.9%
Operating Expenses	1,314,955	7.6%	1,431,457	7.0%	-8.1%
Operating Income	1,261,221	7.3%	1,746,744	8.6%	-27.8%
Net Non-OP Income and Expenses	329,907	1.9%	99,480	-	231.6%
Income before tax	1,591,128	9.2%	1,846,224	9.1%	-13.8%
Profit after tax	1,181,047	6.8%	1,337,366	6.6%	-11.7%
Net profit attributable to: Owners of the parent company	1,132,347	6.5%	1,294,308	6.4%	-12.5%
EPS-basic (in NT\$)	4.18		4.94		-15.4%

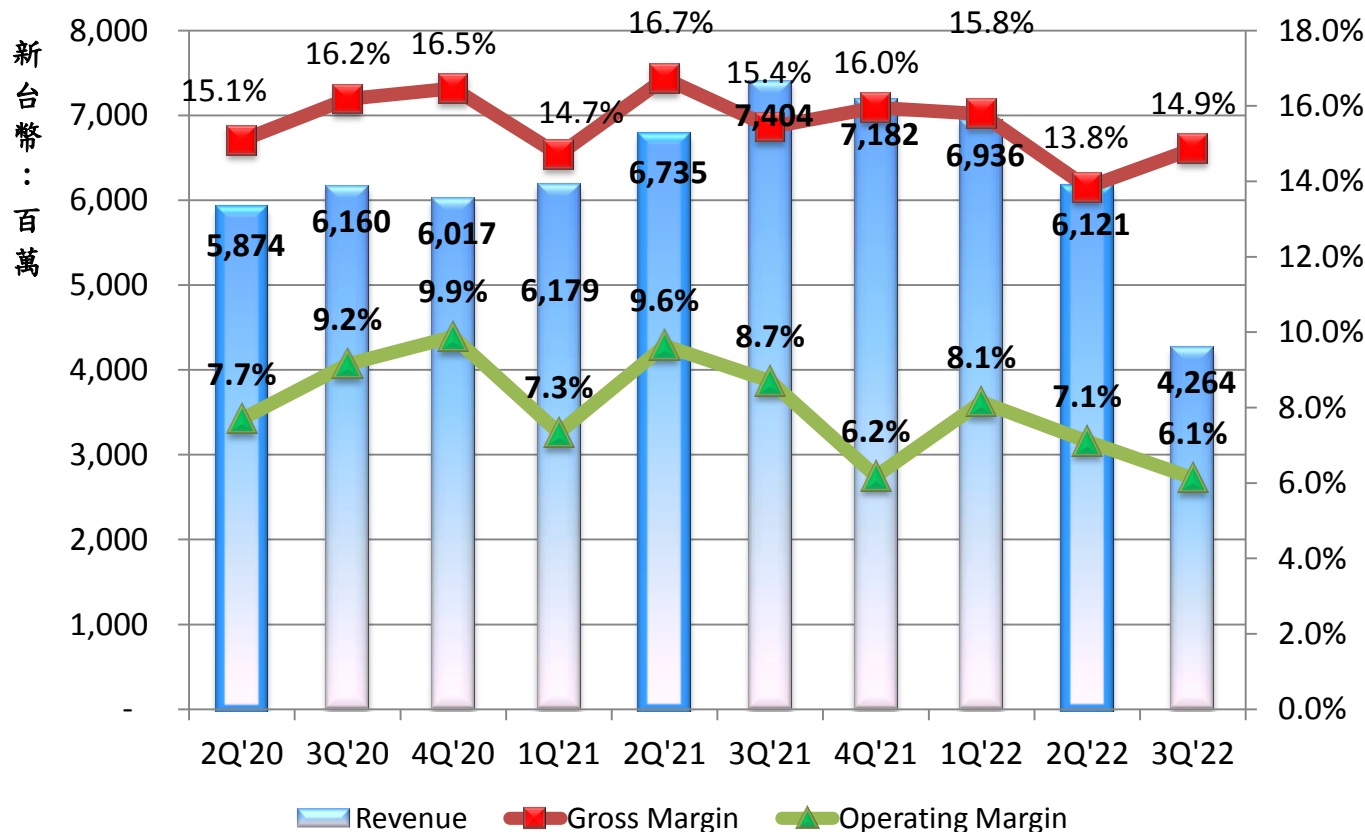
Balance Sheet

Unit : NT\$Millions

Key accounts	2022/09/30		2021/09/30		2021/12/31	
	Amount	%	Amount	%	Amount	%
Current assets	20,253	69%	23,236	74%	23,818	74%
Inventory	2,097		3,107		2,937	
Accounts Receivable	7,703		11,617		11,612	
Non-current assets	9,253	31%	8,159	26%	8,363	26%
Total Assets	29,506		31,395		32,181	
Current Liabilities	13,759	47%	15,909	50%	16,264	51%
Total Liabilities	14,320	49%	18,021	57%	17,534	54%
Equity attributable to: Owners of the parent company	14,538		12,797		14,043	
Total Equity	15,186	51%	13,373	43%	14,646	46%
Net Asset Value Per share(NTD)	53.60		48.41		53.12	
Current Ratio	147%		146%		146%	
Debit/Total Assets Ratio	49%		57%		54%	

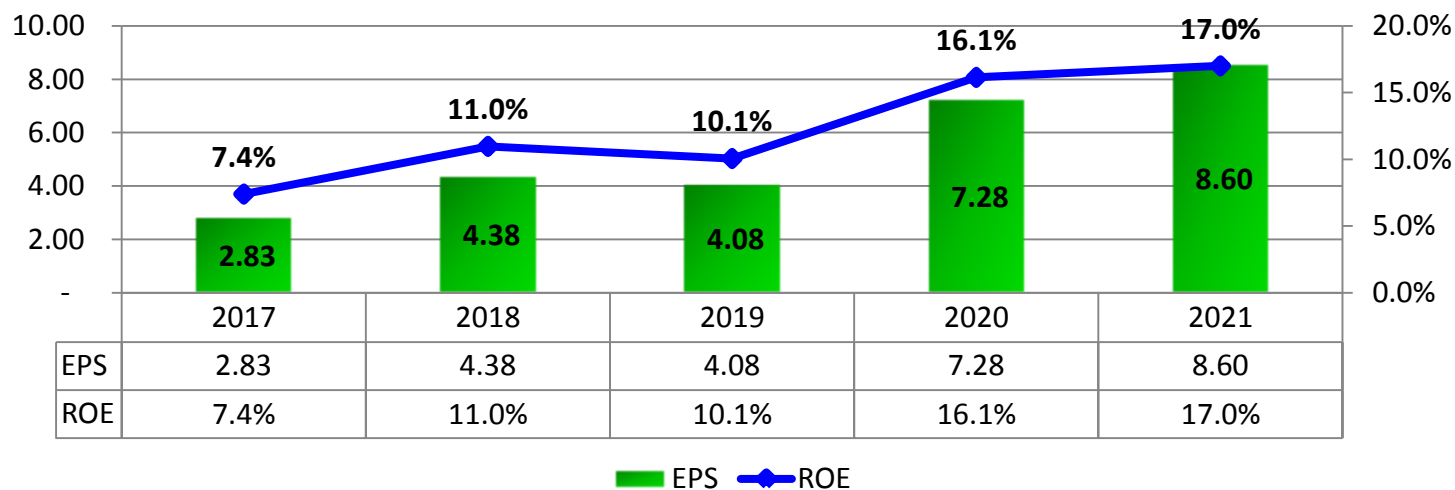
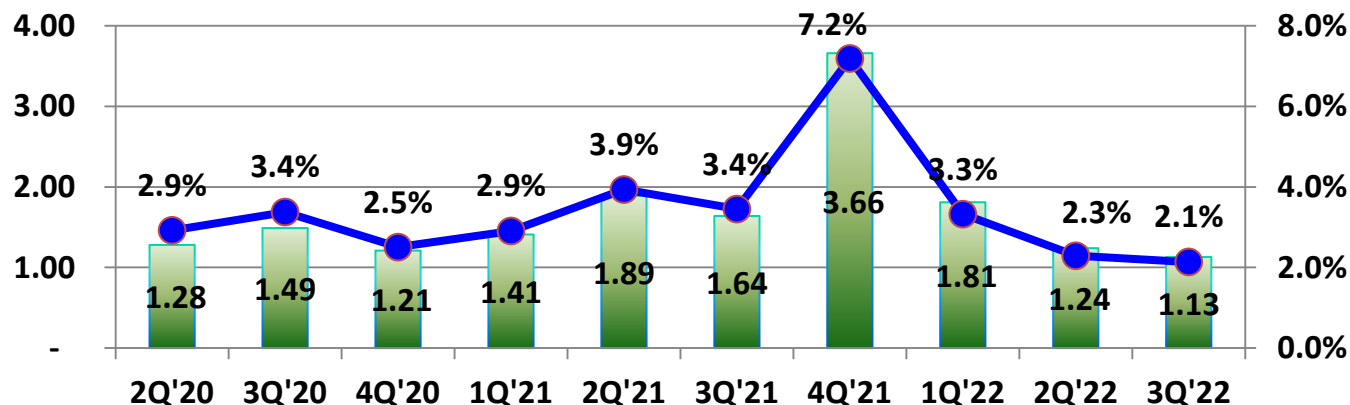
Consolidated Sales & Profit Trend(Quarterly)

Unit:NT\$ M



EPS & Return On Equity

Unit:NT\$



Q & A

