
TAIWAN PCB TECHVEST CO., LTD

(8213.TW)

2025.09.19



Safe Harbor Statement

tpt's forward-looking statements, which may include statements regarding its results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on tpt's current expectations.

In addition, any financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

Except as required by law, our release of forward-looking statements at any particular time does not create any duty of disclosure, and we expressly disclaim any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

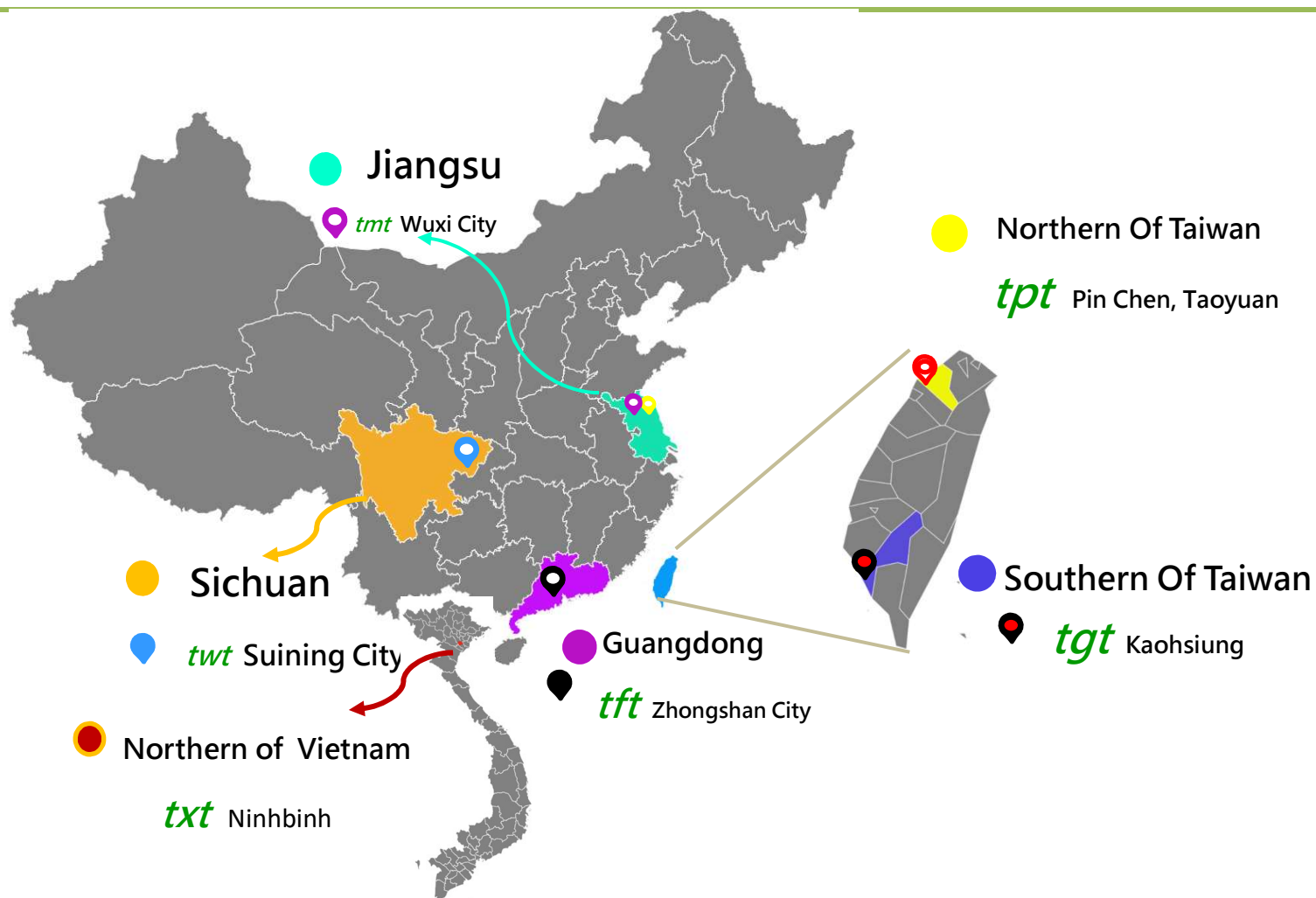


Overview

- 1.Established : Apr. 1998
- 2.Capability : Double side to 14L, HDI
- 3.Product : TFT LCD Board 、 NB/PC Board 、 TV Board 、
Automotive, Information and Memory
- 4 . Applications and Types of End Products
 - Display : TV 、 Monitor
 - Computer and Consumer : NB/PC 、 AI PC 、 AIO、 Touch Pad 、
SSD 、 Battery etc.
 - Automotive
 - Others : Industrial Control Equipment、 Smart Appliances etc.



Facilities Location



Facilities Location



Region : Taiwan/PIN CHEN (H.Q.)
Established 1998
Main Product : HDI 、 SSD 、 TFT
LCD

Region : Taiwan/KAO HSIUNG
Established 1970
tgt invested in 2015



Region : Northern Vietnam/ NINH BINH
Established : 2023Q3
Main Product : NB 、 TFTLCD 、 Automotive 、
Networking



Facilities Location



Jiangsu/ WU XI

Established 2006

Main Product : NB 、 TFT LCD 、 Automotive 、 HDI 、
TV Main

Sichuan/ SUI NING

Established 2011

Main Product : NB 、 TFT LCD 、 Touch Pad 、
Automotive



Guangdong/ZHONGS
HAN

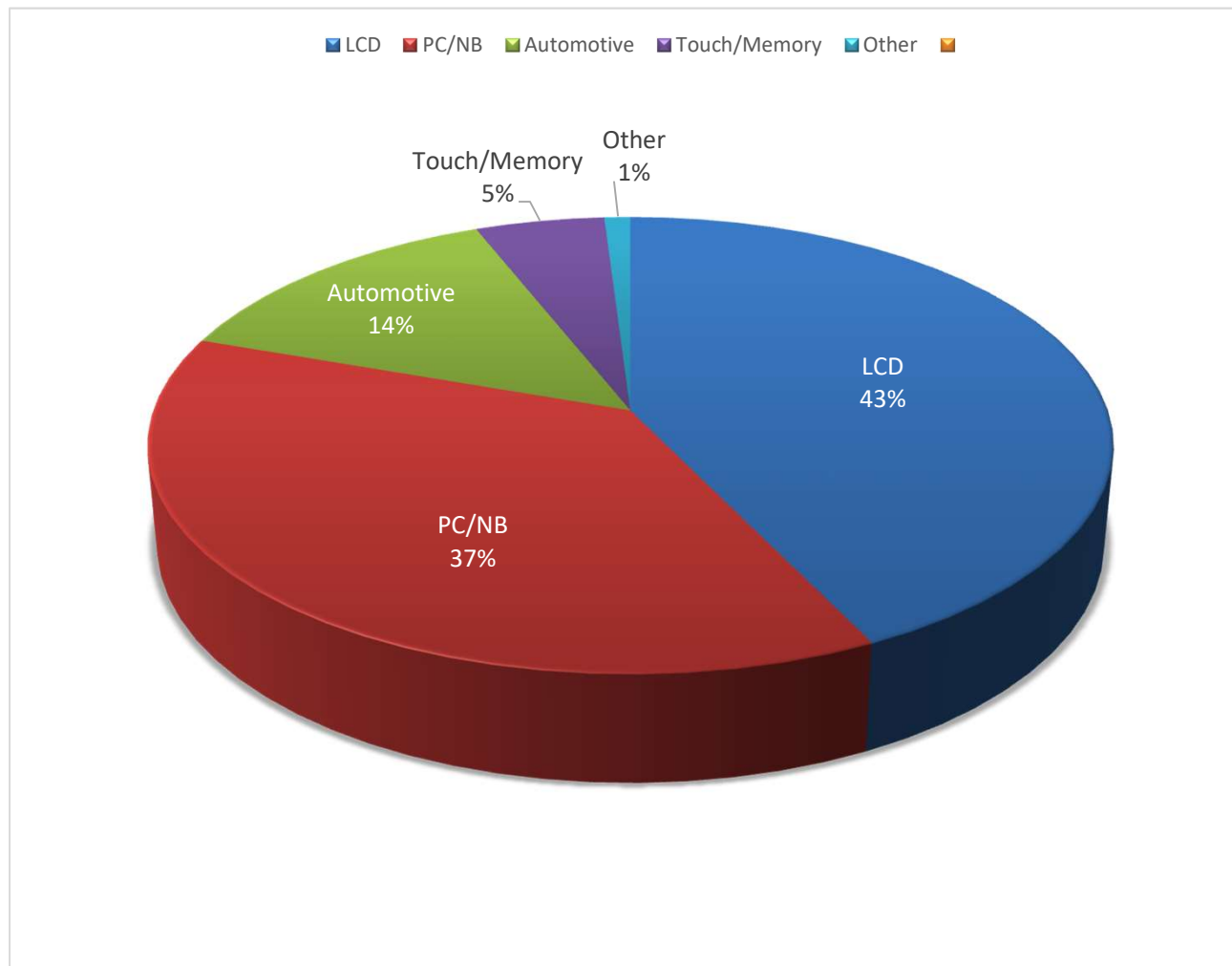
Established 2000

tpt invested in 2010

Main Product : TFT
LCD 、 TV Main 、
Automotive



Product Allocation



Statement of Comprehensive Income

Unit : NT\$ millions

Key accounts	2025Q2		2025Q1		QoQ	2024Q2		YoY
	Amount	%	Amount	%		Amount	%	
Net Sales	4,668	100.0%	4,505	100.0%	3.6%	4,748	100.0%	-1.7%
Gross Profit	614	13.2%	490	10.9%	25.3%	651	13.7%	-5.7%
Operating Expenses	308	6.6%	301	6.7%	2.3%	365	7.7%	-15.6%
Operating Income	306	6.6%	189	4.2%	61.9%	286	6.0%	7.0%
non-operating Income	-34	-0.7%	49	1.1%	-169.4%	28	0.6%	-221.4%
Net profit before tax	272	5.8%	238	5.3%	14.3%	314	6.6%	-13.4%
income tax expense	-115	-2.5%	-70	-1.6%	64.3%	-112	-2.4%	2.7%
Profit after tax	157	3.4%	168	3.7%	-6.5%	202	4.3%	-22.3%
Net profit attributable to:								
Owners of the parent company	162	3.5%	173	3.8%	-6.4%	215	4.5%	-24.7%
non-controlling interest	-5	-0.1%	-5	-0.1%	0.0%	-13	-0.3%	-61.5%
EPS-basic (in NT\$)	0.6		0.64		-6.3%	0.79		-24.1%

Statement of Comprehensive Income

Unit : NT\$ millions

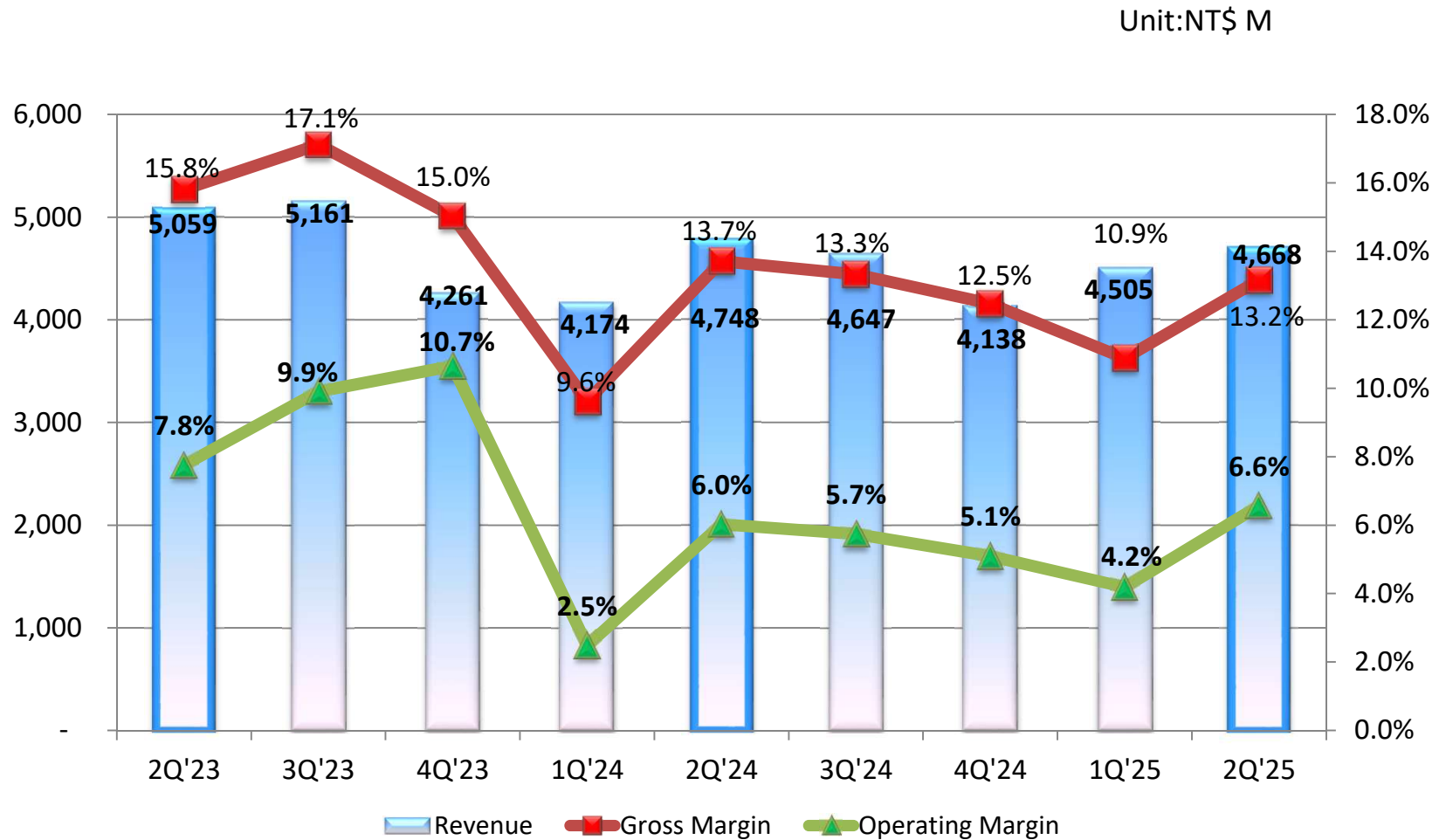
Key accounts	2025(1-6)		2024(1-6)		YoY
	Amount	%	Amount	%	
Net Sales	9,173	100.0%	8,923	100.0%	2.8%
Gross Profit	1,104	12.0%	1,052	11.8%	4.9%
Operating Expenses	609	6.6%	663	7.4%	-8.1%
Operating Income	495	5.4%	390	4.4%	26.9%
non-operating Income	15	0.2%	70	0.8%	-78.6%
Net profit before tax	510	5.6%	460	5.2%	10.9%
income tax expense	186	2.0%	158	1.8%	17.7%
Profit after tax	325	3.5%	302	3.4%	7.6%
Net profit attributable to:					
Owners of the parent company	334	3.6%	325	3.6%	2.8%
non-controlling interest	-10	-0.1%	-23	-0.3%	-56.5%
EPS-basic (in NT\$)	1.23		1.20		2.5%

Balance Sheet

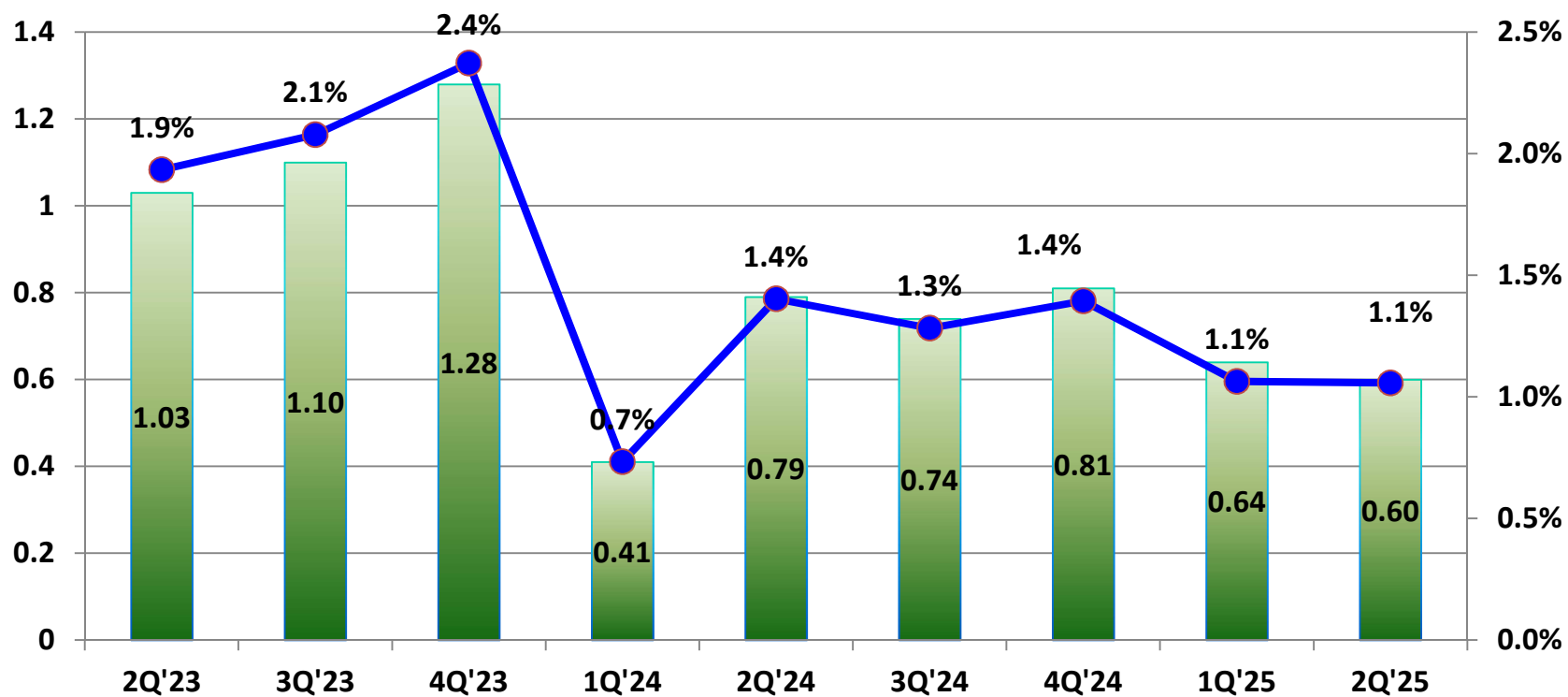
Unit : NT\$ millions

Key accounts	2025/06/30		2024/06/30		2024/12/31	
	金額	%	金額	%	金額	%
Current assets	19,225	67.8%	20,067	67.1%	20,553	66.9%
Inventory	2,080	7.3%	2,173	7.3%	2,044	6.7%
Accounts Receivable	6,489	22.9%	6,990	23.4%	6,548	21.3%
Non-current assets	9,137	32.2%	9,847	32.9%	10,181	33.1%
Total Assets	28,362	100.0%	29,914	100.0%	30,734	100.0%
Current Liabilities	11,554	40.7%	12,487	41.7%	11,881	38.7%
non-current liabilities	2,132	7.5%	1,423	4.8%	2,274	7.4%
Total Liabilities	13,686	48.3%	13,910	46.5%	14,155	46.1%
Equity attributable to:						
Owners of the parent company	14,092	49.7%	15,365	51.4%	15,937	51.9%
non-controlling interest	584	2.1%	639	2.1%	642	2.1%
Total Equity	14,676	51.7%	16,004	53.5%	16,579	53.9%
Net Asset Value Per share(NTD)	28,362	100.0%	29,914	100.0%	30,734	100.0%
Current Ratio		166.4%		160.7%		173.0%
Debit/Total Assets Ratio		48.3%		46.5%		46.1%

Consolidated Sales & Profit Trend(Quarterly)



EPS & Return On Equity



Expectations

1. PC/NB revenue has grown, and automotive products have shown steady, moderate annual growth, emerging as the third-largest product line.
2. Operations at the Vietnam factory are steadily stabilizing, with ongoing efforts to develop the Northern Vietnam electronics cluster customer base beginning to deliver initial results.



Q & A