# 2026Q3 Investor Conference

## Taiwan PCB Techvest
## T-Flex Techvest PCB

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# 集團生產佈局
## Group Manufacturing Footprint






**無錫廠 Wuxi Plant**
設立時間 Established | 2006



**遂寧廠 Suining Plant**
設立時間 Established | 2011



**中山廠 Zhongshan Plant**
設立時間 Established | 2000



**桃園廠 Taoyuan Plant**
設立時間 Established | 1998



**越南廠 Vietnam Plant**
設立時間 Established | 2023

# Consolidated Statements of Comprehensive Income

| NT$ Million | 2025 Q1-Q3 | 2026 Q1-Q3 | YoY | 2026 Q2 | 2026 Q3 | QoQ |
|---|---|---|---|---|---|---|
| Operating Revenue | 13,767 | 16,633 | 21% | 5,303 | 6,484 | 22% |
| Operating costs | 12,159 | 14,571 | | 4,699 | 5,540 | |
| Gross Profit | 1,608 | 2,062 | 28% | 604 | 944 | 56% |
| Gross Profit Margin | 12% | 12% | | 11% | 15% | |
| Operating Expenses | 918 | 1,237 | | 357 | 479 | |
| Operating Income | 690 | 825 | 20% | 247 | 465 | 88% |
| Operating Income Margin | 5% | 5% | | 5% | 8% | |
| Non-operating Income (Expenses) | 13 | -23 | — | 5 | -30 | — |
| Income Before Tax | 703 | 802 | 14% | 252 | 435 | 73% |
| Income Tax Expense | 232 | 218 | | 80 | 100 | |
| Consolidated Net Income | 471 | 584 | | 172 | 334 | |
| Net Income Attributable to Owners of the Parent | 481 | 577 | 20% | 171 | 324 | 90% |
| EPS | 1.77 | 2.13 | | 0.63 | 1.20 | |

# Consolidated Statements of Comprehensive Income

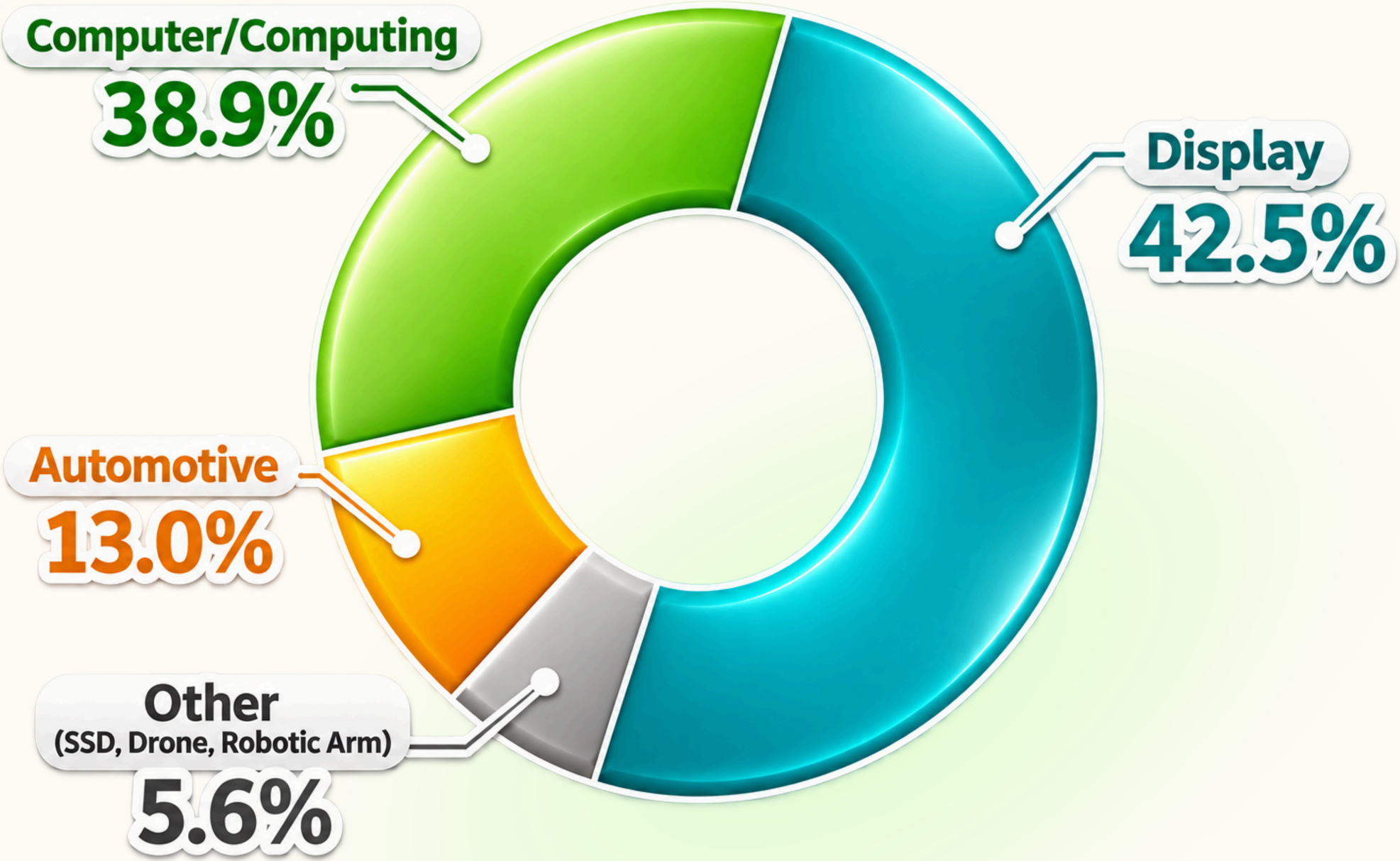
| NT$ Million | 2025 Q1-Q3 | 2026 Q1-Q3 | YoY | 2026 Q2 | 2026 Q3 | QoQ |
|---|---|---|---|---|---|---|
| Operating Revenue | 382 | 543 | ↑ 42% | 192 | 213 | ↑ 11% |
| Operating costs | 389 | 517 | | 183 | 195 | |
| Gross Profit | -7 | 26 | Turnaround | 9 | 18 | ↑ 100% |
| Gross Profit Margin | -2% | 5% | | 4% | 8% | |
| Operating Expenses | 70 | 69 | | 23 | 25 | |
| Operating Income | -77 | -43 | ↑ -44% | -14 | -7 | ↑ -50% |
| Operating Income Margin | -20% | -8% | | -7% | -3% | |
| Non-operating Income (Expenses) | 58 | 51 | — | 17 | 19 | — |
| Income Before Tax | -19 | 8 | Turnaround | 3 | 12 | ↑ 300% |
| Income Tax Expense | — | 2 | | 2 | — | |
| Consolidated Net Income | -19 | 6 | | 1 | 12 | |
| Net Income Attributable to Owners of the Parent | 10 | 17 | ↑ 70% | 4 | 13 | ↑ 225% |
| EPS | 0.14 | 0.25 | | 0.06 | 0.19 | |

# 營收成長與獲利能力

## Revenue Growth and Profitability



# 集團產品組合 Group Product Portfolio



# Q & A
# 問答時間